



Application for Gift Annuity

Mail: Stewardship and Planned Giving
The Presbyterian Church in Canada
50 Wynford Drive, Toronto, ON M3C 1J7

Phone: (416) 441-1111 or 1-800-619-7301
Fax: (416) 441-2825
Email: plannedgiving@presbyterian.ca

LAST NAME _____	FIRST NAME(S)/INITIALS _____
MAILING ADDRESS _____	POSTAL CODE _____
TELEPHONE _____	EMAIL _____
DATE OF BIRTH _____ / _____ / _____	S.I.N. _____
DAY MONTH YEAR	(PLEASE ATTACH COPY OF BIRTH CERTIFICATE)

Complete for Joint Annuity ONLY

SURNAME OF SPOUSE/SIBLING _____	FIRST NAME(S) _____
ADDRESS _____	POSTAL CODE _____
TELEPHONE _____	EMAIL _____
DATE OF BIRTH _____ / _____ / _____	S.I.N. _____
DAY MONTH YEAR	(PLEASE ATTACH COPY OF BIRTH CERTIFICATE)

ANNUITY PAYMENTS ARE DEPOSITED DIRECTLY TO THE BANK INDICATED BELOW

BANK NAME _____	
BANK ADDRESS _____	
ACCOUNT NUMBER _____	BANK BRANCH _____
(PLEASE ATTACH COPY OF VOIDED CHEQUE)	

DESIRED FREQUENCY OF PAYMENTS ANNUALLY (JAN 1ST) SEMI-ANNUALLY (JAN 1ST & JUL 1ST)

NOTE: IF YOU ARE INTERESTED IN OTHER OPTIONS FOR PAYMENTS, PLEASE CALL THE PLANNED GIVING OFFICE

Amount of Annuity \$ _____

Make Cheque Payable to: **The Trustee Board of The Presbyterian Church in Canada**

Note: Five percent (5%) of your original gift annuity will be immediately distributed to *Presbyterians Sharing* to help grow the mission and ministries of The Presbyterian Church in Canada. The remaining 95% of your gift will be invested in The Presbyterian Church in Canada's professionally managed Consolidated Portfolio. After the last periodic payment under the gift annuity (i.e. after the death of the donor/s), the residue remaining in the annuity will be distributed directly to the beneficiaries you have designated in this contract. The Presbyterian Church in Canada currently charges 1.0% of the balance in each annuity each year to cover the costs of administering the gift annuity program.

I, (PRINT NAME HERE) _____, CERTIFY THAT THE ABOVE INFORMATION IS CORRECT AND I AUTHORIZE THE MAILING OF AN IRREVOCABLE AND FORMAL AGREEMENT.

DATED: _____ SIGNATURE _____

DESIGNATION OF GIFT ANNUITY RESIDUE

_____ % TO *PRESBYTERIANS SHARING*

_____ % TO PRESBYTERIAN WORLD SERVICE AND DEVELOPMENT

_____ % TO MY LOCAL CONGREGATION (please specify full church name and address below):

PERCENTAGE(S) TO THE FOLLOWING *MISSION PRIORITY FUNDS* OF THE PRESBYTERIAN CHURCH IN CANADA

_____ % TO GROWING CHURCHES FUND

_____ % TO CREATIVE MINISTRY WITH CHILDREN & YOUTH FUND

_____ % TO PARTNERS IN MISSION FUND

_____ % TO SUSTAINING PASTORAL EXCELLENCE FUND

_____ % TO NATIVE MINISTRIES FUND

_____ % TO HEALING AND RECONCILIATION FUND

_____ % TO PRIORITIES FOR MISSION FUND

PERCENTAGE(S) TO ANOTHER FUND OR MINISTRY IN THE PRESBYTERIAN CHURCH IN CANADA (PLEASE SPECIFY)

_____ % to _____

_____ % to _____

****PLEASE SELECT YOUR DESIGNATION FROM THE ABOVE LIST, ENSURING THAT THE PERCENTAGES TOTAL 100%.**

If any of this work does not exist at the time the gift is payable, that designation will be redistributed to *Presbyterians Sharing*.

It is our policy and practice to attach the name of the donor to the gift when the donor is deceased and the gift is realized unless the donor requests anonymity as indicated below:

No, I do not want my name attached when my final gift is disbursed _____ (*please initial*)

It is our practice, when donors have acquired a gift annuity, to inform their beneficiary(ies) that they can expect a gift in the future. How would you prefer for this information to be shared with your designated beneficiary(ies)?

Amount only _____ (*please initial*)

Name only _____ (*please initial*)

Your name and amount _____ (*please initial*)

Tell your story, inspire others to generosity, and encourage others to think about the future as you have!

Note 1: The Trustee Board of The Presbyterian Church in Canada encourages donor(s) to seek independent advice concerning this gift annuity.

Note 2: Donors are advised that they have 30 days after signing the Annuity Agreement to change their mind and receive a full refund of capital, after which the contract and gift are irrevocable.